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| **Application type** |
| * Subscription by original shareholders according to original shareholding ratio * Oversubscription by original shareholders but no need for lead investor * Oversubscription by original shareholders and need for lead investor |

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| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Item** | | **Content explanation** | | | | | | | | | | | | |
| **Startup basic information** | | | | | | | | | | | | | | |
| Company characteristic | | * Registered in Taiwan * Overseas startups with main business operations in Taiwan | | | | | | | | | | | | |
| Name of applying company | | (Overseas startups with main business operations in Taiwan should submit the name of the offshore company and the name of the operating entity company in Taiwan) | | | | | | | | | | | | |
| Tax ID number of applying company | |  | | | | Tax ID number of operating entity in Taiwan | | | |  | | | | |
| Date of establishment of investment subject | | Year Month Day | | | | Date establishment of operating entity in Taiwan approved | | | | (not required to be filled in by startups registered in Taiwan)  Year Month Day | | | | |
| Capital | | (Startup registered in Taiwan)  Paid-in capital NT$ | | | | | | (Overseas startups with main business operations in Taiwan)  Accumulated amount of fundraising US$ | | | | | | |
| Main contact person | |  | | Tel. no. | |  | | | | EMAIL | |  | | |
| Secondary contact person | |  | | Tel.no. | |  | | | | EMAIL | |  | | |
| **This round fundraising plan** | | | | | | | | | | | | | | |
| Price per share | | * NT$ * US$ | | | | | | Issue type Number of shares issued | | * Common stock shares * Preferred stock shares | | | | |
| Total fundraising amount | | (Currency same as above) | | | | | |
| Investment structure | |  | | | Fundraising amount this round | | | | | | Shareholding ratio after this round’s capital increase (%) | | | |
| National Development Fund (this program) | | |  | | | | | |  | | | |
| Matched with angel investor (total) | | |  | | | | | |  | | | |
| Operating team (total) | | |  | | | | | |  | | | |
| Other government-owned stock (total) | | |  | | | | | |  | | | |
| Private stock (total) | | |  | | | | | |  | | | |
| **Government incentive subsidy program or preferential treatment under related incentive regulations** | | | | | | | | | | | | | | |
| * Received subsidy from the NDF Startup Angel Program   (Feedback mechanism: □ Cashback □ Preemptive stock option right)   * Previously received subsidy from other government incentive subsidy program   (Feedback mechanism □ Yes □No）   * Not received subsidy from government incentive subsidy program | | | | | | | * Eligible for preferential treatment under related incentive regulations (please explain) * Not eligible for preferential treatment under related incentive regulations * Other, please explain | | | | | | | |
| **Letter of Agreement and Commitment** | | | | | | | | | | | | | | |
| 1. The applicant declares and promises that the natural person personal data provided was collected, handled and used legally by the applicant and that the personal data subject has been informed that their personal data has been given to the Business Angel Investment Program executing agency the Taiwan Venture Capital Association and the personal data subject has been clearly informed of the contents of personal data collection of the NDF Business Angel Investment Program. 2. The applicant declares and promises; 1) If the company or person in charge (the main operator and operating team) has a notation of bad credit at the Joint Credit Information Center (JCIC,) loses bill credit, are subject to litigation/non-litigation/ administrative sanction/precautionary proceedings/compulsory execution, etc.; 2) Existing shareholders or this capital increase includes capital from Mainland China; 3) the matched angel investor and the company have an interested party relationship as defined by this program, they will disclose in full. 3. The applicant promises that the information listed above and the attachments are true, correct and complete, with no falsehood, concealment, deceit or misdirection and guarantees the intellectual property rights of others such as patent right, specialized technology or copyright is not violated. Prior to the holding of an Investment Review Committee of before disbursement of funds, if new matters, litigation or non-litigation situation arises the executing agency should be notified initiatively. In the case of false statement, failure to inform/notify when it is required, deliberate concealment of information that might affect the investment review or the rights of investors, the applicant agrees that the executing agency can refuse to accept the investment application or, with the agreement of the NDF, the investment decision for this program will be regarded as invalid, and the applicant will bear all associated legal liability without objection.   (Please attach the seal of the company and person in charge in this column) | | | | | | | | | | | | | | |
| **Record of acceptance ( filled in by the executing agency)** | | | | | | | | | | | | | | |
| Business Angel Investment Program executing agency | Date of official acceptance | | Matters needing special explanation | | | | | | Date of first submission by the applicant company | | | | Year Month. Day | |
| Year Month Day | |  | | | | | |
| Handler | | Date of last submission of supplementary documents | | | | Year Month Day | |
| **Application documents checklist** | | | | | | | | | | | | | | |
| **Document items** | | | | | | | | | | | | | | **please tick the checkbox** |
| **Application documents** | | | | | | | | | | | | | | |
| Operating proposal | | | | | | | | | | | | | |  |
| Copy of latest company articles of incorporation approved by the shareholder’s meeting\*. | | | | | | | | | | | | | |  |
| Credit proof document of person in charge or main operators, including but not limited to chairperson, managing director, the actual operator of the company such as a 3-month valid JCIC bills credit enquiry record, personal credit report. | | | | | | | | | | | | | |  |
| Attachment: Operating proposal for Financial/Equity/Board Explanatory Forms | | | | | | | | | | | | | |  |
| **Lead investor/institution supporting documents** (not required if no lead investor matched investment) | | | | | | | | | | | | | | |
| (Application for oversubscription ) Single lead investor investment Letter of Undertaking or Letter of Intent | | | | | | | | | | | | | |  |

\*If the proof documents are copies, the applicant must state they are the same as the original.

**Explanation of content of personal data collection of the National Development Fund Business Angel Investment Program.**

For the execution of the NDF Business Angel Investment Program, Taiwan Venture Capital Association (TVCA) should request the person in charge (or main operator) of the startup applying for investment to provide and agree to the use of personal data required by this program. In accordance with Article 8 of the Personal Data Protection Act, the TVCA will inform the applicant of the following matters as required by law.

1. Name of collecting unit: Executive Yuan National Development Fund Business Angel Investment Program executing agency: TVCA
2. The purpose of the collection: Handle investment case application, review, disbursement and post-investment management etc. of the Executive Yuan National Development Fund Business Angel Investment Program, collecting your personal data for specific purposes such as administrative execution and investment management
3. The categories of the personal data to be collected: According to the data types announced by the competent authority such as: C001/personal identification, C081/ revenue, income, assets and investment, C082/ debts and expenditure, C086/credit of note

The standard for the personal data collected by the TVCA shall be the data provided by the data source. Content not of the aforementioned type shall be supplemented by the personal data source.

1. The time period, territory, recipients, and methods of which the personal data is used
   1. Time period: from the date of application for this program to five years after the end of the rights and obligations of both parties (including related stakeholders)
   2. Territory: Taiwan and areas outside of Taiwan required by operations
   3. Recipients：
   4. Use by the TVCA in the execution of various operations of declaration for the purpose of collection including various contact and notification required for the carrying out of operations
   5. Use when government agencies or the competent *central* authority for each industry requests provision according to their statutory duties
   6. Methods: The TVCA will collect, handle and use personal data by digital or physical means.
2. Personal data rights and interests
   1. According to Article 3, a data subject shall be able to exercise the following rights with regard to his/her personal data
3. the right to make an inquiry of and to review his/her personal data;
4. the right to request a copy of his/her personal data;
5. the right to supplement or correct his/her personal data;
6. the right to demand the cessation of the collection, processing or use of his/her personal data; and
7. the right to erase his/her personal data.
   1. To make a request, the data subject should describe in detail in writing the type of right they want to exercise, the content and their contact information. Failure to meet the aforementioned requirements means the request procedure is incomplete and the TVCA can notify the data subject to provide supplementary documents, begin the request procedure after supplementary documents are provided and begin calculating the handling period to avoid damaging the data subject’s rights due to incomplete data. .
8. The data subject may choose to provide his/her personal data or not; however, if sufficient and correct data is not provided, inability to carry out review or handling may result in the TVCA being unable to continue to handle application operation, related business services for this program or will affect the time efficiency of handling.